



April 05, 2024

To,
Senior Manager
Listing Corporate Relation
Department
BSE Limited
1st Floor, P.J Towers,
Dalal Street
Mumbai-400001

To,
National Securities Depository Ltd.
Trade World, 4th Floor
Kamala Mills Compound
Senapati Bapat Marg,
Lower Parel
Mumbai – 400 013

To,
Central Depository Services
(India) Ltd.
16th Floor, P.J. Towers,
Dalal Street, Fort,
Mumbai – 400 001

Ref No.: Scrip Code 973807; Scrip ID: 632BWHP35; ISIN: INE00OP07015 (Series -A)
Scrip Code 973806; Scrip ID: 632BWHPL35; ISIN: INE00OP07023 (Series -B)

Sub: Reporting of Debt Securities for the half year ended March 31, 2024, pursuant to SEBI circular no. SEBI/HO/DDHS/P/CIR/2021/613 dated August 10, 2021, updated on April 13, 2022

Dear Sir/Madam,

With reference to SEBI circular no. SEBI/HO/DDHS/P/CIR/2021/613 dated August 10, 2021, updated on April 13, 2022, regarding Specifications related to International Securities Identification Number (ISINs) for debt securities issued under the SEBI (Issue and Listing of Non-Convertible Securities) Regulations, 2021, please find below the statement for the half year ended March 31, 2024 in the format prescribed under clause 10.1 of Chapter VIII of above mentioned circular:

							Amt. in INR	
Name of the Issuer	ISIN number	Issuance date	Maturity date	Coupon rate	Payment frequency	Embedded option if any	Amount issued	Amount outstanding
Borgaon Watambare Highways Private Limited	INE00OP07015	22/02/2022	31/05/2035	7.70%	Half Yearly	–	310,40,00,000	290,47,60,000
	INE00OP07023	22/02/2022	31/05/2035	7.70%	Half Yearly	–	23,40,00,000	21,99,60,000
Total							333,80,00,000	312,47,20,000

This is for your information and records please.

Thank you.

Yours faithfully,

For **Borgaon Watambare Highways Private Limited**

(Formerly known as DBL Borgaon Watambare Highways Private Limited)

Ankit Jain

Director (DIN: 09605599)

Borgaon Watambare Highways Private Limited (Formerly Known as DBL Borgaon Watambare Highways Private Limited)

Regd. Office: Cabin -1, S-11, IIInd Floor, Gurukripa Plaza Zone – II, M.P. Nagar, Bhopal 462011, Madhya Pradesh, India

Site Office: O&M Center of Pkg-2 - Village- Ankadhhal, Post Office- Chinke, Taluka- Sangole, District- Solapur 413308, Maharashtra, India

Corporate Office: Unit No. 1901, 19th Floor, Tower - B, World Trade Tower, Plot No. C - 1, Sector - 16, NOIDA - 201301, U.P., India

Phone: +91-0120-486 8323, **CIN:** U45203MP2018PTC045516

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